**INTEREST RATES MARKET NOTICE**

**Date: 29 June 2015**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NED20”)***

====================================================

The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 30 June 2015**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** NED20

**Nominal Issued** R 407,000,000.00

**Issue Price** 100 %

**Coupon** 11.29%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 1 July 2025

**Books Close** 27 December, 26 June

**Interest Payment Date(s)** 1 January, 1 July

**Last Day to Register** By 17:00 on26 December, 25 June

**Issue Date** 30 June 2015

**Date Convention** Modified Following

**Interest Commencement Date** 30 June 2015

**First Interest Payment Date** 1 January 2016

**Call Date** 1 July 2020

**ISIN No.** ZAG000127598

**Additional Information** Subordinate, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NED20%20Pricing%20Supplement%2020150630.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NED20%20Pricing%20Supplement%2020150630.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Jacqueline Eberle Nedbank +27 11 2944519

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222

Prelini Moonsamy JSE +27 11 5207982